



KING BAUDOUIN  
FOUNDATION  
UNITED STATES

## **An Advised Gift to KBFUS -**

### **Making a one-time contribution to your favorite nonprofit overseas.**

Through an advised gift to KBFUS, donors can support a nonprofit organization of their choice, anywhere in Europe or Africa - whether it's a children's hospital in Egypt, a research institute in Belgium, a business school in Kenya, or an art museum in Italy.

If you don't have a favorite organization in mind, we can help you identify premier nonprofit initiatives in the country, region or field of your interest.

Because KBFUS is a public charity, within the meaning of Sections 501(c)(3) and 509(a)(1) of the IRC, donors may claim the maximum tax benefits allowed by U.S. tax law for their contributions.

Note: If you intend to make donations to foreign nonprofits on a regular basis, you should consider setting up a donor-advised fund at KBFUS.

#### **I. The Process**

##### **1. Gift to KBFUS:**

Complete the advised gift form (attached) and send it to KBFUS, together with a check or money order made payable to KBFUS. Please contact us if you prefer to make a gift through wire transfer or if you would like to contribute stocks, bonds, mutual funds, real estate or other types of property.

##### **2. Due Diligence Process:**

Upon receipt of your gift, we will reach out to the nonprofit organization overseas and request more information on their structure, funding and activities. The information is reviewed by our Executive Director. Through our due diligence process, we make every effort to ensure that your grant moneys will indeed be used for legitimate charitable purposes.

### 3. Approval of the Grant and Agreement with the Grantee:

The information is then submitted to our Board of Directors. In order for donors to obtain a charitable deduction under U.S. tax law, KBFUS must retain exclusive control as to the use of all contributions. Although we are not bound by donors' suggestions, we obviously give serious consideration to their recommendations. Following the Board's approval, a grant agreement is signed with the grantee, specifying the intended use of the grant moneys and requesting a brief report after a one-year period.

### 4. Transfer of the Grant Amount:

Upon receipt of the signed agreement, KBFUS proceeds with the payment to the grantee. Most of our grants are made via wire transfer. In some cases we do send a check.

## **II. Length of the Process**

The due diligence and grants administration process usually takes between three and five weeks, depending upon the responsiveness of the suggested grantee.

## **III. Minimum Amount**

There is a \$5,000 minimum for grants to organizations overseas. This minimum amount was set to ensure that our grantmaking process remains cost-effective, considering that the process requires some efforts from the nonprofit organization and that international grants come with higher bank fees.

## **IV. Donor Recognition**

A letter from KBFUS recognizing the donor accompanies the grant transmission, unless the donor instructs KBFUS that they wish to remain anonymous. With grants from corporate entities, we can either transfer the grant amount to the nonprofit organization, or forward a check (made payable to the grantee) to the corporation's local management, for remittance to the grantee.

## **V. KBFUS Management Fee**

KBFUS charges a management fee on advised gifts. Our fee structure is as follows:

- 7% of the first \$100,000 of each advised gift received by KBFUS;
- 2% of the next \$300,000;
- 1% of the next \$300,000; and
- 0.5% of the amount of each advised gift in excess of \$700,000.



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**ADVISED GIFT FORM**

- Use this form to make an Advised Gift to KBFUS -

- Send completed form to KBFUS, 10 Rockefeller Plaza, 16<sup>th</sup> Floor, New York, NY 10020 -

**I. Donor Information**

Name .....

Street Address .....

City, State, Zip .....

Phone + Email .....

**II. Contribution**

I enclose a check payable to KBFUS in the amount of \$ .....

*(Please contact us to make a gift through wire transfer or to contribute other types of property.)*

**III. Suggested Use of the Contribution**

I suggest that KBFUS use my contribution to support the following nonprofit in Europe or Africa:

Name of Suggested Beneficiary Organization .....

Country .....

Contact information (if any) .....

**IV. Acknowledgement Options**

- Please provide my name and contact information to the beneficiary organization.
- I wish my gift to remain anonymous.
- Other acknowledgement (in honor or in memory of) .....

**V. Certification**

*I understand that the Board of Directors of KBFUS is not bound by my suggestion and that the Board retains the ultimate control as to the use of the assets contributed to KBFUS. I certify that this Advised Gift is not made to discharge or satisfy any legally enforceable pledge or obligation and that I will not receive any tangible benefit or privilege in return for a gift to the recommended grantee.*

Signature of Donor .....

Date .....