

KBFUS Advised Gift Fund

Make a contribution to support a charitable organization or project overseas.

The Board of Directors of KBFUS has established an Advised Gift Fund to support charitable projects and activities of nonprofit organizations overseas, in furtherance of its charitable mission.

Through a contribution to the Advised Gift Fund, a donor can make a recommendation that a grant be made to support a favorite charitable organization or project, anywhere in Europe or Africa.

If the donor does not have a favorite organization in mind, KBFUS can help identify charitable initiatives in the country, region or field of their interest, approved by KBFUS and consistent with its mission.

Because KBFUS is a public charity, within the meaning of Sections 501(c)(3) and 509(a)(1) of the U.S. Internal Revenue Code, donors may be eligible for a U.S. income tax deduction for their contribution to the Advised Gift Fund, to the extent permitted by U.S. tax law.

Note: If you wish to make recommendations for donations to foreign charitable organizations or projects on a regular basis, you should consider setting up a donor-advised fund at KBFUS.

I. The Process

1. Gift to KBFUS:

Complete the form for Contributions to the KBFUS Advised Gift Fund (attached) and send it to KBFUS, together with a check made payable to KBFUS. Please contact us if you prefer to make a gift through wire transfer or if you would like to contribute stock, mutual funds, real estate or other types of property.

2. Due Diligence Process & Approval of the Grant:

When considering a recommended grant to a charitable organization overseas, KBFUS will contact such organization to request information on their structure, funding and activities. Our due diligence process helps ensure that grant monies are used for legitimate charitable purposes, in furtherance of our mission.

The information is reviewed by our Executive Director, and then submitted to our Board of Directors for approval. KBFUS must retain exclusive control of the use of all the contributions it receives. Although we are not bound by donors' recommendations, we obviously give serious consideration to such recommendations.

3. Agreement with the Grantee & Transfer of the Grant Amount:

Following the Board's approval, a grant agreement is signed with the grantee, specifying the intended use of the grant monies and requesting a brief report after a one-year period, along with other terms.

Upon receipt of the signed grant agreement from the grantee, KBFUS proceeds with the payment to the grantee. Most of our grants are made via wire transfer. In some cases we do send a check.

II. Length of the Process

The due diligence and grants administration process usually takes between three and five weeks, depending upon the responsiveness of the suggested grantee.

III. Minimum Amount

There is a \$5,000 minimum for contributions to the KBFUS Advised Gift Fund. This minimum amount was set to ensure that our grantmaking process remains cost-effective.

IV. Donor Recognition

KBFUS will recognize the donor in its communications with the grantee, unless the donor prefers to remain anonymous.

V. KBFUS Management Fee

KBFUS charges a management fee to cover due diligence and operational expenses associated with administering the Advised Gift Fund. Our fee structure is as follows:

- 7% of the first \$100,000 of each advised gift received by KBFUS;
- 2% of the next \$300,000;
- 1% of the next \$300,000; and
- 0.5% of the amount of each advised gift in excess of \$700,000.



KING BAUDOUIN
FOUNDATION
UNITED STATES

FORM FOR CONTRIBUTIONS TO THE KBFUS ADVISED GIFT FUND

- Use this form to make a contribution to the KBFUS Advised Gift Fund -

- Send completed form to KBFUS, 10 Rockefeller Plaza, 16th Floor, New York, NY 10020 -

I. Donor Information

Name
Street Address
City, State, Zip
Phone + Email

II. Contribution

I enclose a check payable to KBFUS in the amount of \$

(Please contact us to make a gift through wire transfer or to contribute other types of property.)

III. Suggested Use of the Contribution

I suggest that KBFUS use my contribution to support the following charitable organization or project:

Name of Suggested Beneficiary Organization
Country
Contact information (if any)

IV. Acknowledgement Options

- Please provide my name and contact information to the beneficiary organization.
- I wish my gift to remain anonymous.
- Other acknowledgement (in honor or in memory of)

V. Certification

I understand that the Board of Directors of KBFUS is not bound by my suggestion and that the Board retains the ultimate control as to the use of the assets contributed to KBFUS. I certify that this gift is not made to discharge or satisfy any legally enforceable pledge or obligation and that I will not receive any tangible benefit or privilege in return for a gift to the recommended grantee.

Signature of Donor
Date